



Government of the Netherlands

GLOBAL

MEMORANDUM OF UNDERSTANDING

EVS 38 - 18 JUNE 2025

Gothenburg, Sweden

ARUBA • AUSTRIA • BELGIUM • CANADA • CAPE VERDE • CHILE • COLOMBIA • COSTA RICA • CROATIA • CURAÇAO • DENMARK • DOMINICAN REPUBLIC • ETHIOPIA • FINLAND • GHANA •
ICELAND • IRELAND • ISRAEL • LIECHTENSTEIN • LITHUANIA • LUXEMBOURG • MONTENEGRO • MOZAMBIQUE • NETHERLANDS • NEW ZEALAND • NORWAY • PERU • PAPUA NEW GUINEA •
PORTUGAL • SCOTLAND • SEYCHELLES • SINT MAARTEN • SWITZERLAND • TONGA • TURKEY • UKRAINE • UNITED KINGDOM • UNITED STATES • URUGUAY • WALES

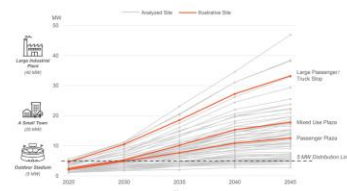
+250 ENDORSERS

CALSTART

CALSTART is a U.S.-based nonprofit organization with a 30+ year track record working nationally and globally to accelerate the transition to zero-emission transportation. CALSTART works with businesses, organizations, governments, and communities to create real-life impacts towards clean air and equitable access to clean transportation for all.

Our Value Proposition

Science-based targets and research



270+ member companies



Market accelerator programs



Implementation and technology demonstration



Regulatory and policy guidance



Managed incentive programs **over \$1 billion** for California & other states in the US

GLOBAL
MEMORANDUM OF UNDERSTANDING



BUILDING ON SUCCESS IN CA – CALSTART CREATED A GLOBAL MOVEMENT TO DECARBONIZE COMMERCIAL VEHICLE SECTOR



A
PROGRAM
OF CALSTART

2030

30% of commercial vehicles sold globally are zero-emission

2040

100% of commercial vehicles sold globally are zero-emission

THE GLOBAL MOU IS WORLD'S FIRST ZE-MHDV POLICY BENCHMARK



GLOBAL MEMORANDUM OF UNDERSTANDING

New ZE-MHDV
sales

100% by 2040

30% by 2030



40 GLOBAL MOU SIGNATORY COUNTRIES



ARUBA



AUSTRIA



BELGIUM



CANADA



CAPE VERDE



CHILE



COLOMBIA



COSTA RICA



CROATIA



CURAÇAO



DENMARK



DOMINICAN REPUBLIC



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ICELAND



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IRELAND



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LIECHTENSTEIN



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NETHERLANDS



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NORWAY



PAPUA NEW GUINEA



PERU



PORTUGAL



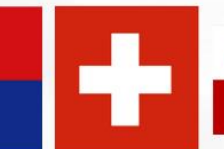
SCOTLAND



SEYCHELLES



SINT MAARTEN



SWITZERLAND



TONGA



TURKEY



UKRAINE



UNITED KINGDOM



UNITED STATES



URUGUAY



WALES

+250 ENDORSERS SUPPORTING THE AMBITION

SUBNATIONAL GOVERNMENTS



MANUFACTURERS AND SUPPLIERS



FLEET OWNERS AND OPERATORS



+250 ENDORSERS SUPPORTING THE AMBITION



UTILITY AND INFRASTRUCTURE PROVIDERS



FINANCE INSTITUTIONS



KNOWLEDGE PARTNERS AND OTHER ENDORSERS



+250 ENDORSERS SUPPORTING THE AMBITION

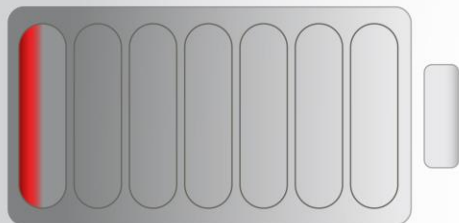


953 # OF ZE-MHDV
MODELS GLOBALLY



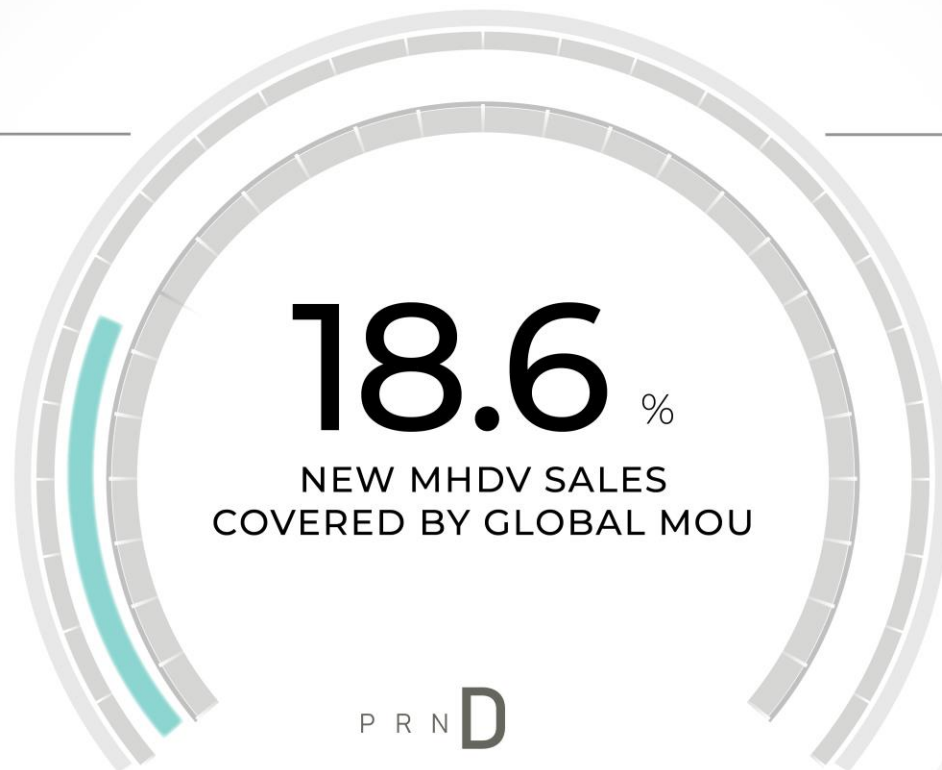
YoY GROWTH OF
ZE-MHDVs SOLD **31 %**

ANNUAL NEW ZE-MHDV SALES
GLOBALLY



2.48 %
IN 2024

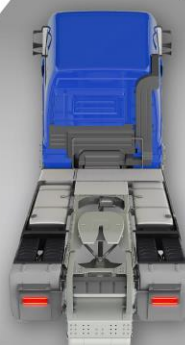
30 %
BY 2030



40
GLOBAL MOU
COUNTRIES

12
GLOBAL MOU
COUNTRIES WITH BINDING
REGULATIONS FOR MHDVs

**THE FOUR FORCES
DRIVING THE SURGE:**

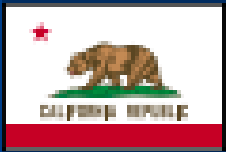


**POLICY, TCO, INVESTMENT
AND INFRASTRUCTURE**



GLOBAL MOU COUNTRY NETWORK HIGH IMPACT STORIES

Sales and Import Requirements



Advanced Clean Truck and Car Rules

CO₂ Emission Standards



CO₂ Standards

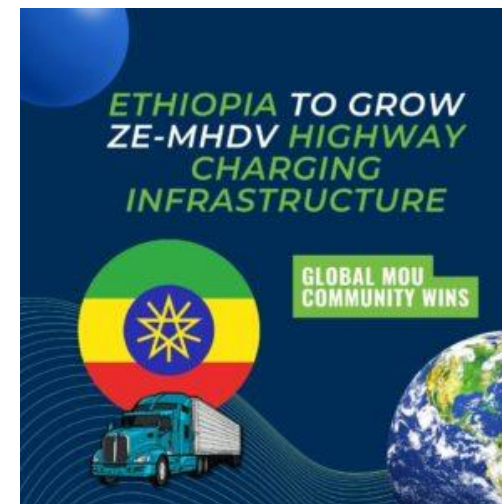


GHG Standards



Supply Side Regs: Provides greater certainty for industry

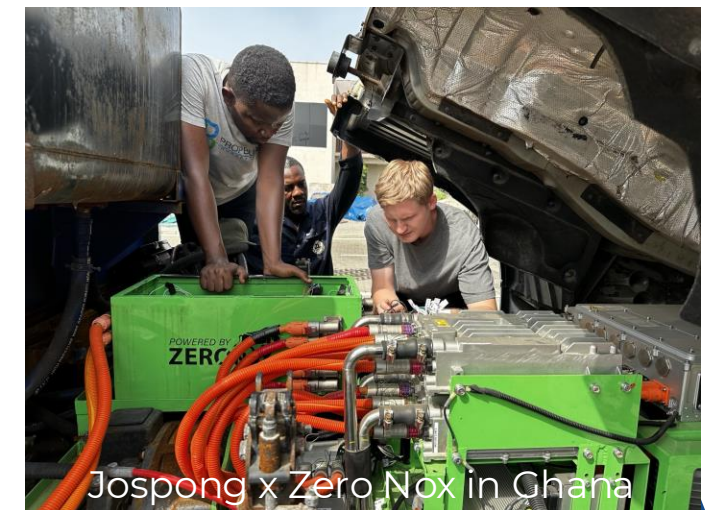
Chile- from 2 e-buses in 2016 to more than 2,500



Both Emerging and Developed economies moving forward with ZE-MHDV global goals



GLOBAL MOU INDUSTRY NETWORK HIGH IMPACT STORIES





Join the Global MoU

To maximize success

MOU signatories can expect:



Quarterly closed-door virtual meetings between Global MOU signatory nations



Annual in-person Global MOU Summit open to all Global MOU signatories and endorsers



Emerging market signatories & subnational endorsers also get access to **technical assistance** for regulatory development through the **ZEV-Rapid Response Facility**



Global MOU Summit 2025 – Arnhem, NL



SAVE THE DATE: SUMMIT 2026

8 – 10 SEPTEMBER 2026

SANTIAGO DE CHILE, CHILE



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